

Source of Funds Details

Client Name(s)

Property

Please complete this form to provide us with details of the source of funds that you intend to utilise towards your purchase of the Property and where those funds are kept. Please attach evidence as to the source of those funds by way of copies of statements covering the last three months. If sums have been moved from one of your accounts to another or if any sums over £1,000.00 have been credited to your accounts within the past three months, please provide copies of the last three months statements for the originating accounts. All statements should confirm the account holder's name and comprise a full statement. Snap shots of your account will be not be acceptable.

Funds Required

Purchase Price of Property £

Stamp Duty Land Tax (if applicable) £

Total Sum required for purchase £

Funds Available

Net sale Proceeds of current property (if applicable) £

Mortgage funds (if applicable) £

Gifted Sums (if applicable) £

Savings £

Other (state source of funds) £

Total Funds Available £

Source of Funds Evidence Provided

1. _____ £

2. _____ £

3. _____ £

Total Funds Evidenced £

Do you have sufficient funds to purchase the Property? Yes/No

If not, how do you intend to make up the balance?

Client signature(s).

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Date